



The Alchemy of 5%

NYSE: **BMNR**

NYSE: **BMNP**

Crypto Bull Underway
This cycle likely the largest

Disclaimers

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This presentation contains projections, estimates, scenario analyses, and market predictions — including projections regarding future digital asset prices, BMNR stock price scenarios at assumed Ethereum price levels, an illustrative approximately 25x Ethereum price multiple, anticipated staking revenues and rewards, projected inheritance and wealth transfer amounts, and the potential size of the tokenization market. All such projections are hypothetical, illustrative, and based on assumptions that may not be realized. They are presented for discussion purposes only and should not be relied upon as predictions of actual future results. The scenario analysis depicting BMNR stock prices at various ETH price levels is purely illustrative and is not a price target or guarantee of future performance.

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Bitmine outperforming ETH in each cycle

01

“Full-blown” crypto
bull market underway

BULL: Large institutions confirming “bull market” underway



TECHNICALS: Bitcoin above the 200-day moving average



TECHNICALS: Bitcoin above the 200-day moving average

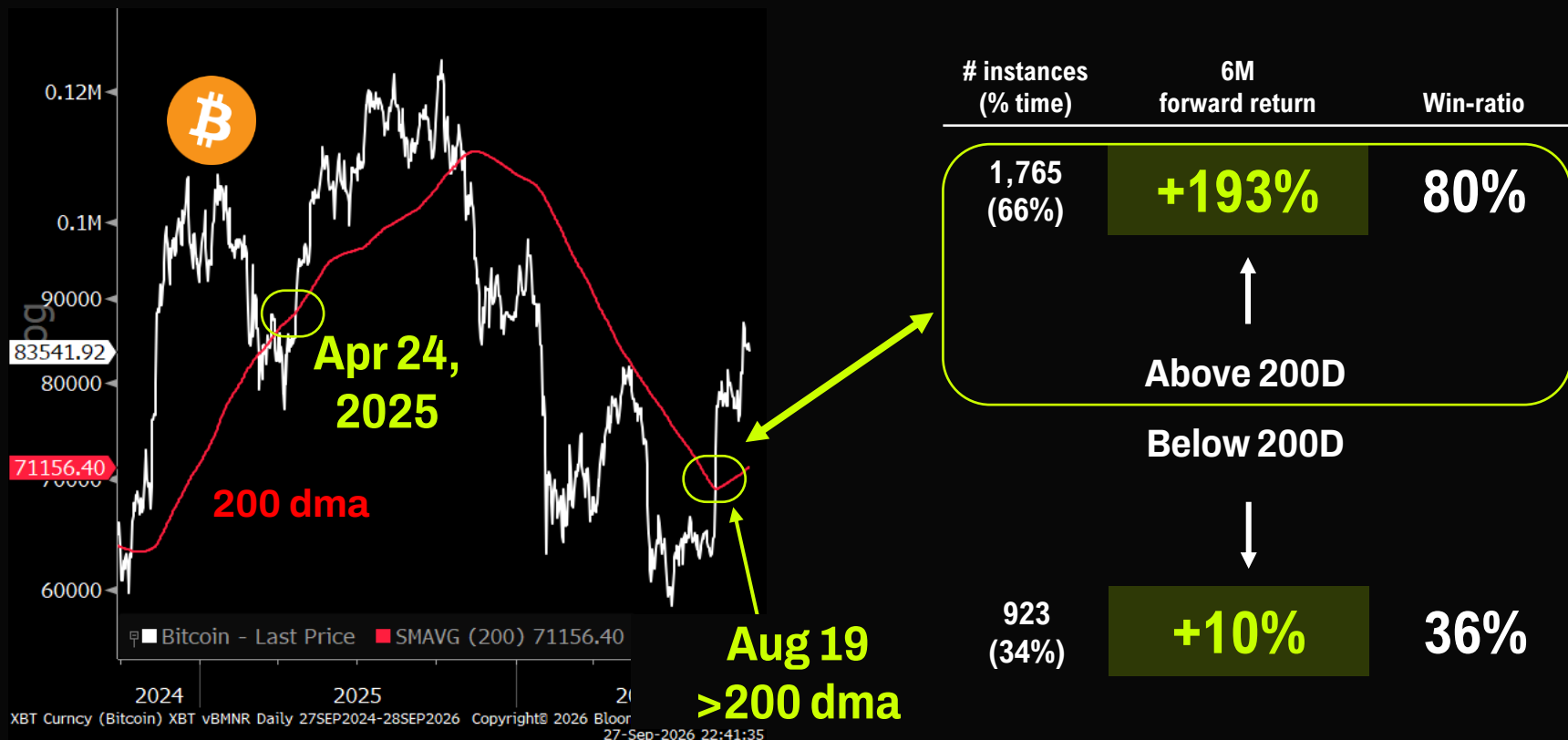


TECHNICALS: Bitcoin above the 200-day moving average



# instances (% time)	6M forward return	Win-ratio
1,765 (66%)	+193%	80%
	↑ Above 200D Below 200D ↓	
923 (34%)	+10%	36%

TECHNICALS: Bitcoin above the 200-day moving average



TECHNICALS: Bitcoin above the 200-day moving average



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ETF FLOWS: Bitcoin YTD flows are now positive = bull market



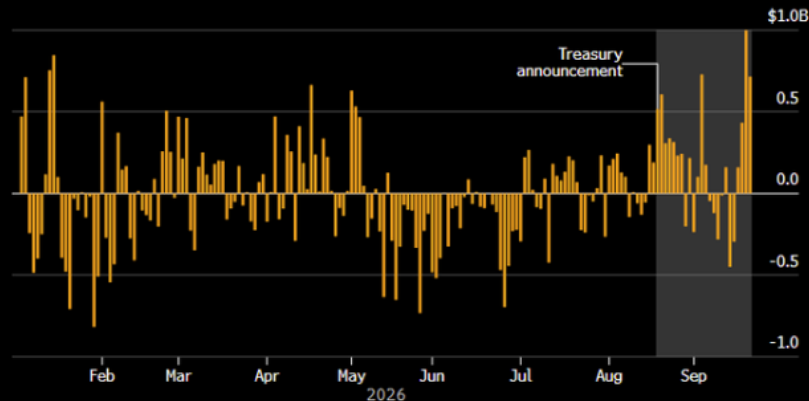
Eric Balchunas ✓
@EricBalchunas



FIXING A HOLE: Bitcoin ETFs' YTD flows are now positive after a \$4.6b tsunami of cash came in over the past month ever since Bessent said it would increase bond buying which reminded everyone that the train has no brake pedal, only gas. Chart, story via @sidcoins

US Bitcoin Fund Flows Flip Positive for 2026

■ Daily net flow



Source: Bloomberg

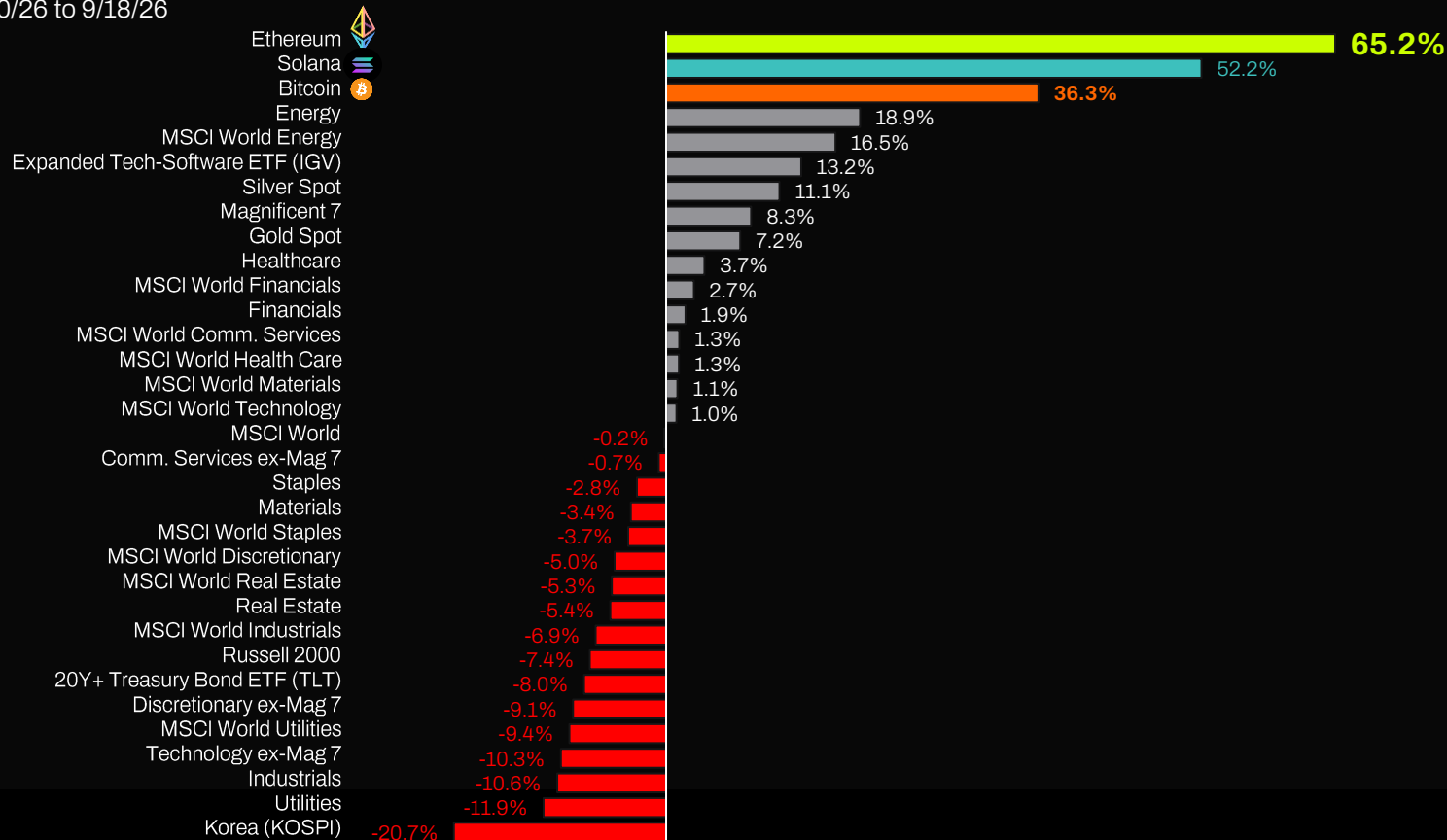
Bloomberg

**Flows turned
positive in
September**

7:28 AM · Sep 23, 2026 · **48.9K** Views

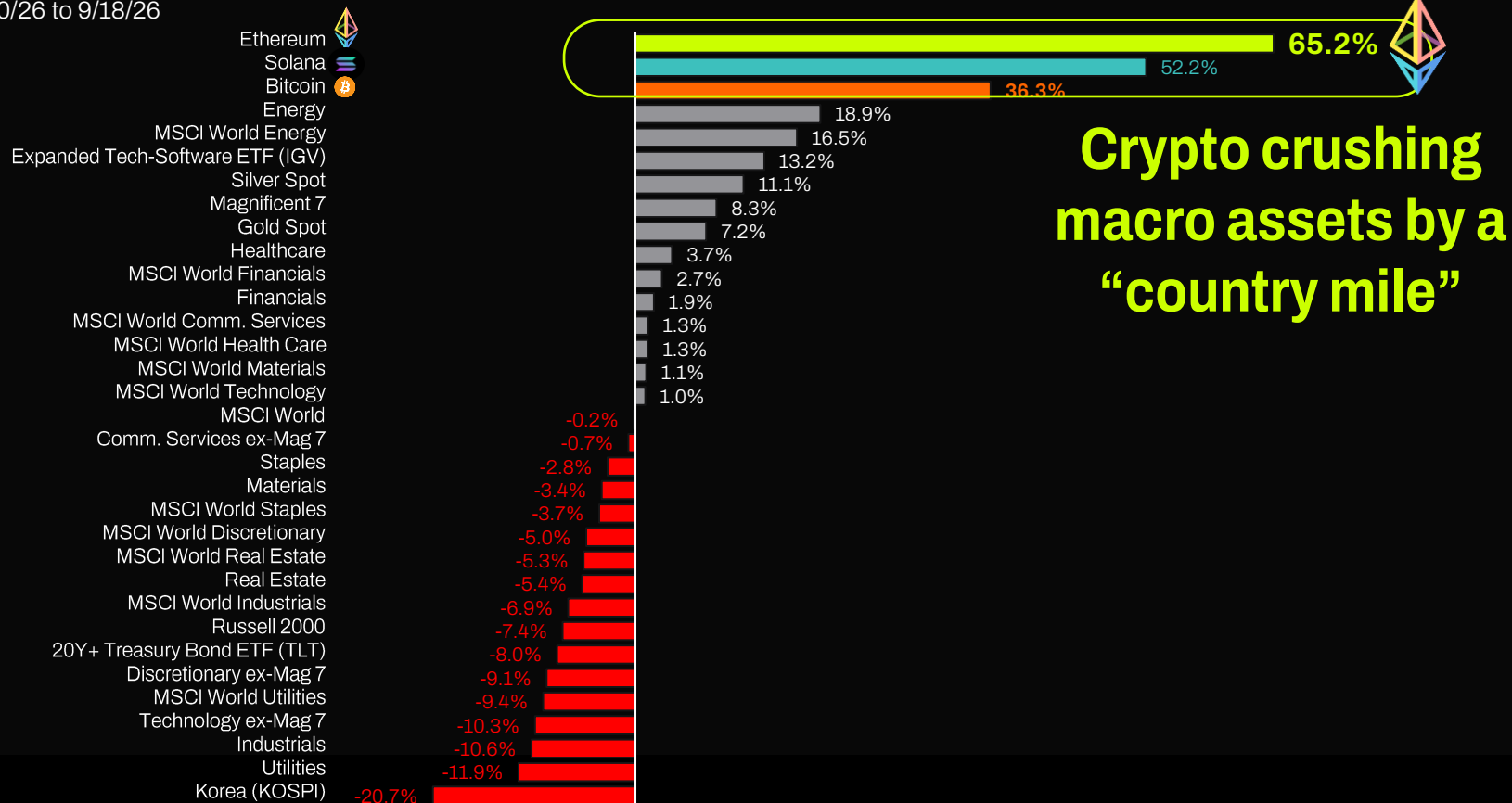
Asset Performance relative to S&P 500 since June 30, 2026

6/30/26 to 9/18/26



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DEMARK: Confirming Crypto bull underway



Tom DeMark

Founder of
DeMark Analytics

We are confident Ethereum markets will continue to trade higher.

When a market rallies 100% off of the low price, it is often an indication of a potential trend reversal.

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4-YEAR CYCLE: Predicted Bottom is October 5, 2026



Orbion @cryptorbion · Sep 25



10 DAYS LEFT UNTIL **\$BTC CYCLE** BOTTOM

every **cycle** has run on the exact same clock and almost nobody is talking about it

2015 to 2017 -> 1,064d bull market

2017 to 2018 -> 364d bear market

2018 to 2021 -> 1,064d bull market

2021 to 2022 -> 364d bear market

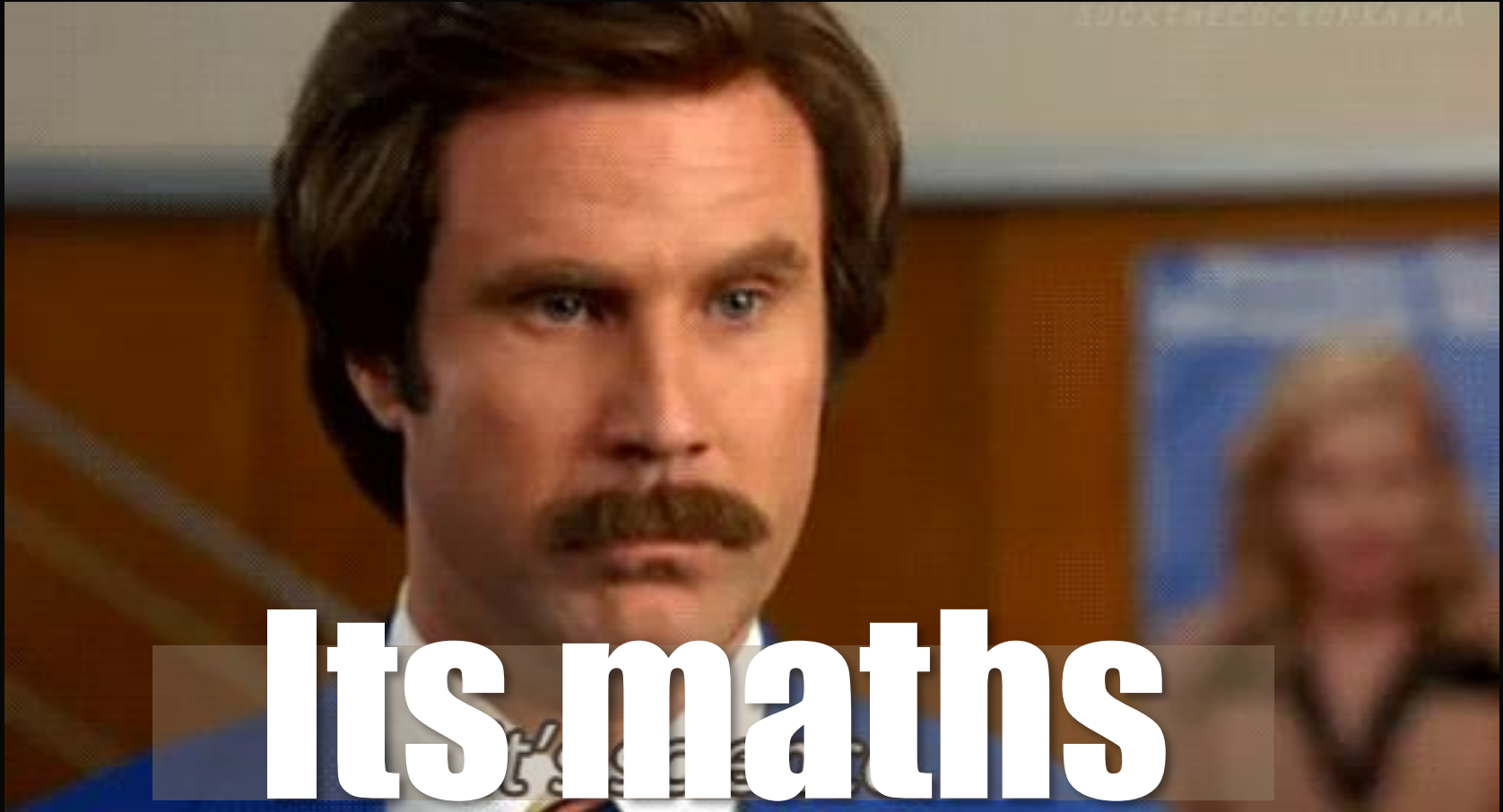
2022 to 2025 -> 1,064d bull market

run the pattern one more time and 2025 to 2026 is another 364 day bear market

that puts the cycle bottom on one exact date, October 5

before it hits i expect one last wave of fear where the whole crowd decides the 4 year cycle is dead

Oct 5, 2026



02

This crypto bull should be larger
than past cycles



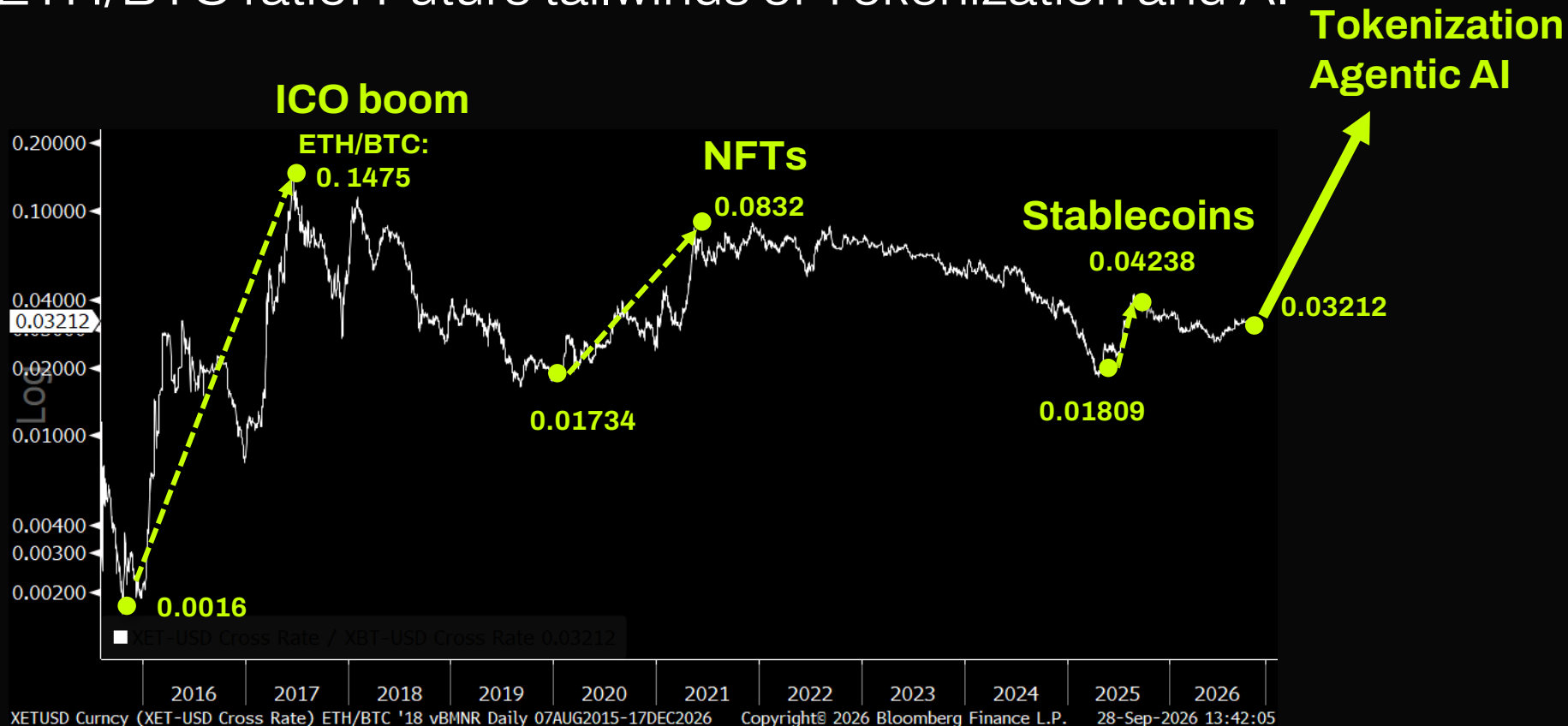
BULL CYCLE: Why likely to be larger than other bull markets

- Tokenization is a bigger story than prior bulls
- Flows: Wealth transfer + Institutions buying crypto
- DATs permanent capital = amplify next bull cycle
- Crypto is a downstream AI story

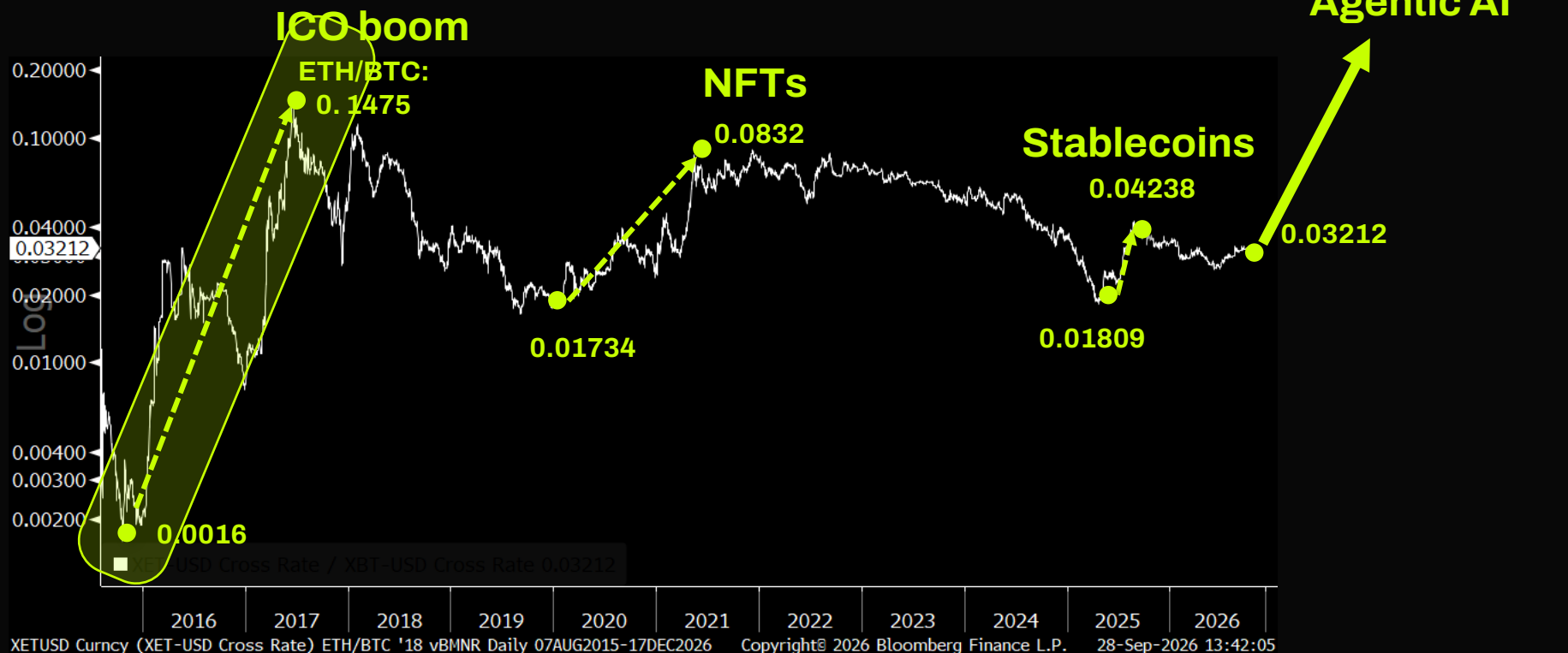
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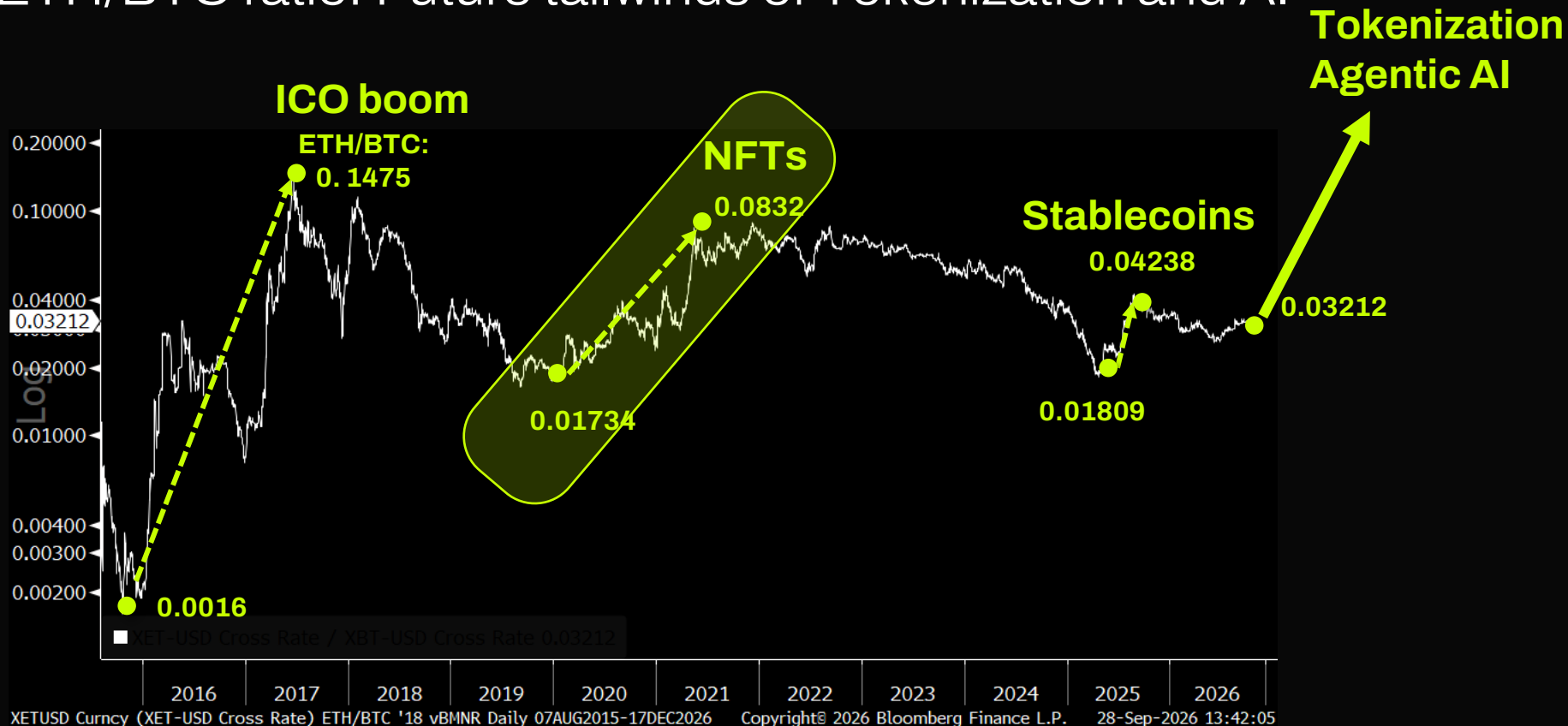
ETH/BTC ratio: Future tailwinds of Tokenization and AI



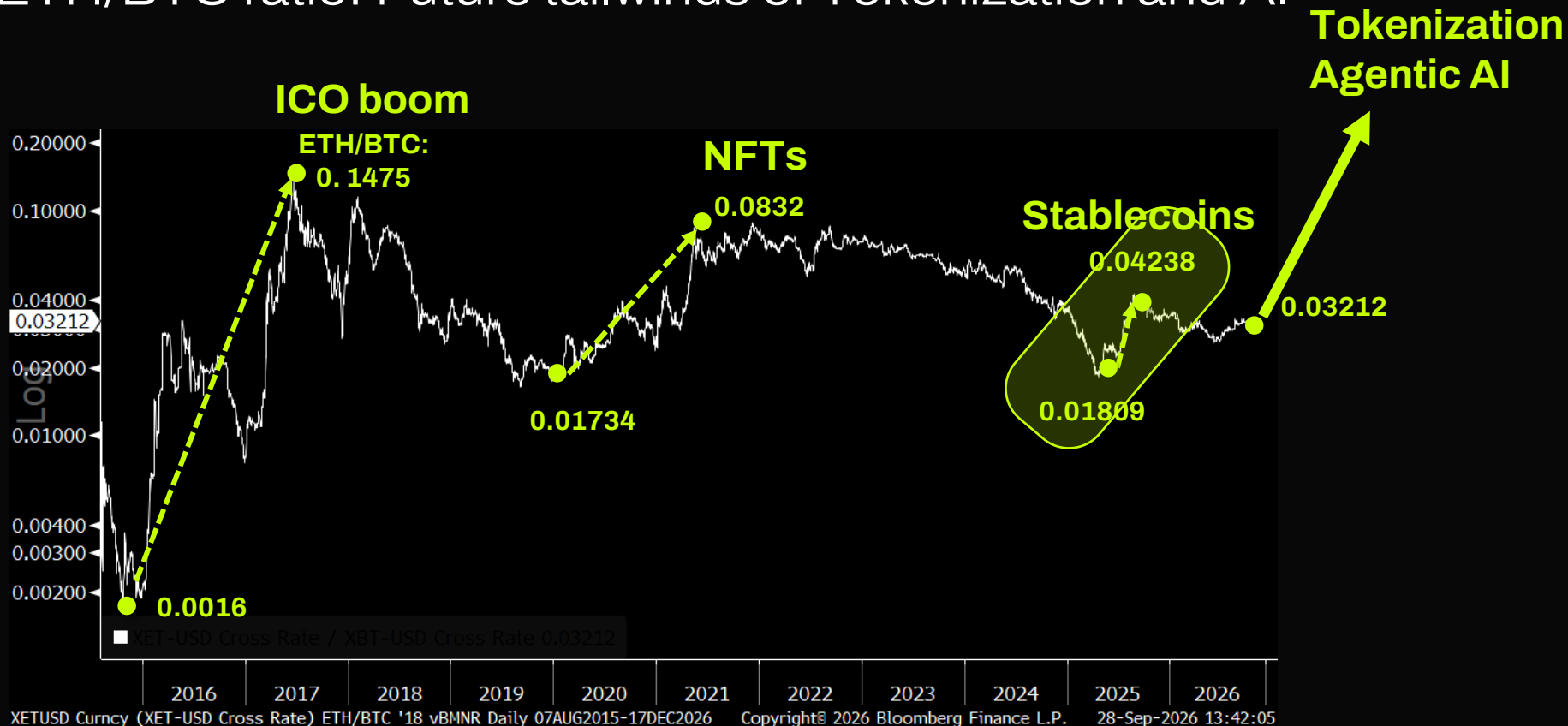
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ETH/BTC ratio: Future tailwinds of Tokenization and AI





Etherealize  @Etherealize_io · May 28



BlackRock CEO **Larry Fink**: Countries are racing to launch their own stablecoins

“Every member of our government needs to wake up to the idea that these deficits are threatening our future and the value of the dollar. Let’s be clear, if we were not the country whose currency is

[Show more](#)

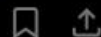


 12

 76

 353

 38K





Coin Bureau 🌟 @coinbureau · Jul 6



🔥 BULLISH: ROBINHOOD CEO EXPLAINS WHY CRYPTO IS THE FUTURE

“I believe that the future of crypto is in real-world assets.”

“If an asset is not tied to an underlying utility, it’s not a productive asset.”

“Everything that is running on traditional rails will eventually become on-chain, tokenized.”

“Everything that is running on traditional rails will eventually become on-chain, tokenized.”



TOKENIZATION: \$200 trillion of liquid assets tokenized

Figure 3: The equity market value was USD 99.3 trillion at Q1 2026



Global Market Portfolio 2026

GMP	USD Value	Weights (%)
Equity	\$99.3T	45.0
Government bonds	\$43.6T	19.8
IG credit	\$18.9T	8.5
Gold	\$13.5T	6.1
Private equity	\$10.7T	4.8
EM debt	\$10.5T	4.8
Securitized	\$10.0T	4.5
Real estate	\$7.1T	3.2
Inflation-linked bonds	\$3.1T	1.4
HY bonds	\$1.8T	0.8
Private debt	\$1.8T	0.8
Convertibles	\$0.5T	0.2

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Just top 3 =
\$160 trillion

ETHEREUM: Wall Street favors Ethereum

- Major tokenizations wins:
 - Blackrock BUIDL
 - JPMorgan MONY
 - Securitize continues to primarily use Ethereum
 - Ondo Finance primarily launches on Ethereum
- Layer 2 wins:
 - Robinhood chose to build on Arbitrum, Ethereum is security layer
 - Coinbase Base L2 leader in TVL
 - Kraken launches Ink L2 on Optimism chain

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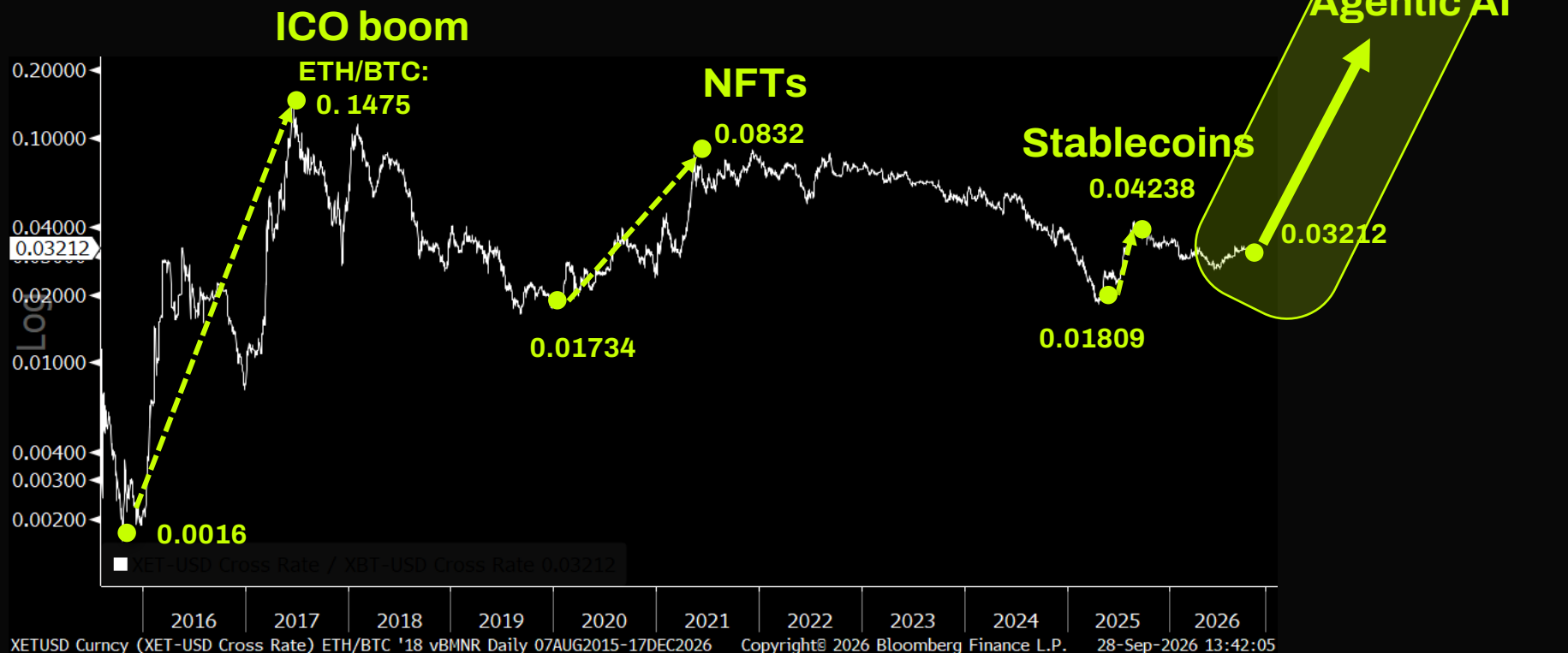
ETHEREUM: Largest developer ecosystem

**Exceeds all
others
combined**

DEVELOPER REPORT
by ELECTRIC CAPITAL

	EVM Stack	3,796
	Ethereum	2,886
	Bitcoin	883
	Solana	760
	SVM Stack	760
	Stellar	491
	Polkadot Network Stack	461
	Cosmos	362
	Polygon	357
	Polkadot	317
	Arbitrum	303

ETH/BTC ratio: Future tailwinds of Tokenization and AI



BULL CYCLE: Why likely to be larger than other bull markets

- Tokenization is a bigger story than prior bulls
- Flows: Wealth transfer + Institutions buying crypto
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WEALTH: \$100 trillion of wealth transfer underway

 **WOLF Terminal**  
@WOLF_Terminal

VLAD TENEV SAYS A \$100 TRILLION WEALTH TRANSFER IS UNDERWAY

He thinks technology can make private wealth services accessible to a much broader group of investors:



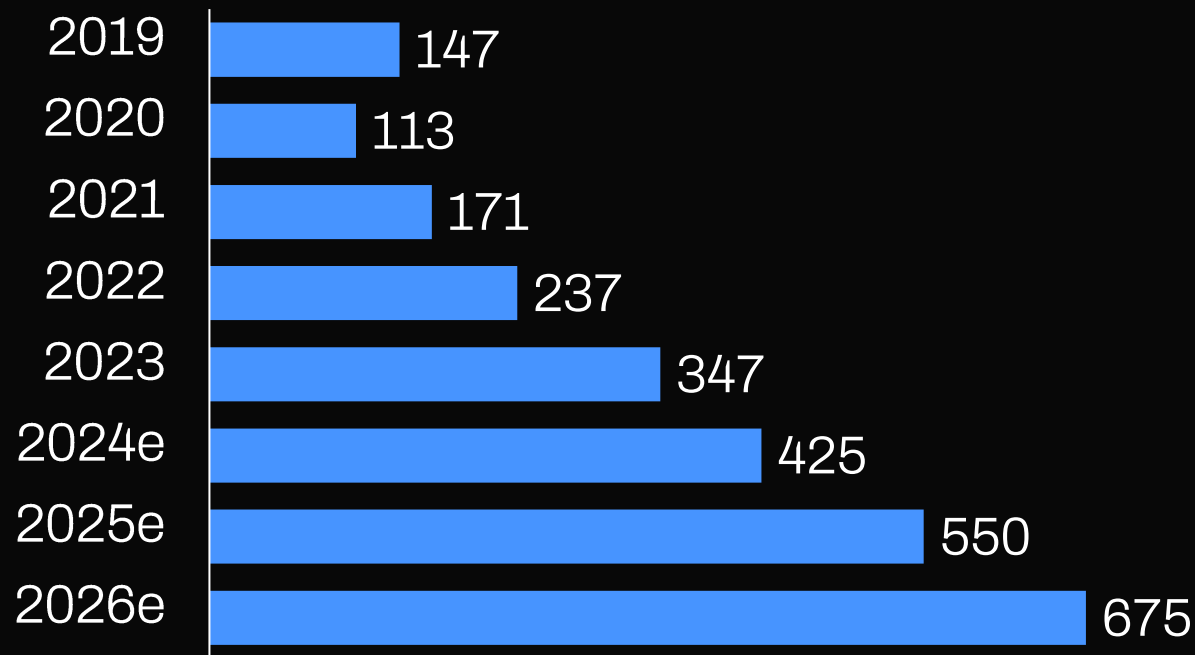
MAD MONEY CAN ROBINHOOD CASH IN ON THE GREAT WEALTH TRANSFER? CRAMER'S ASKING ITS CEO
@JIMCRAMER **CNBC**
1:27

1:00 AM · Sep 24, 2026 · 9,908 Views

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INHERITANCE: Accelerated pace of inheritance in USA

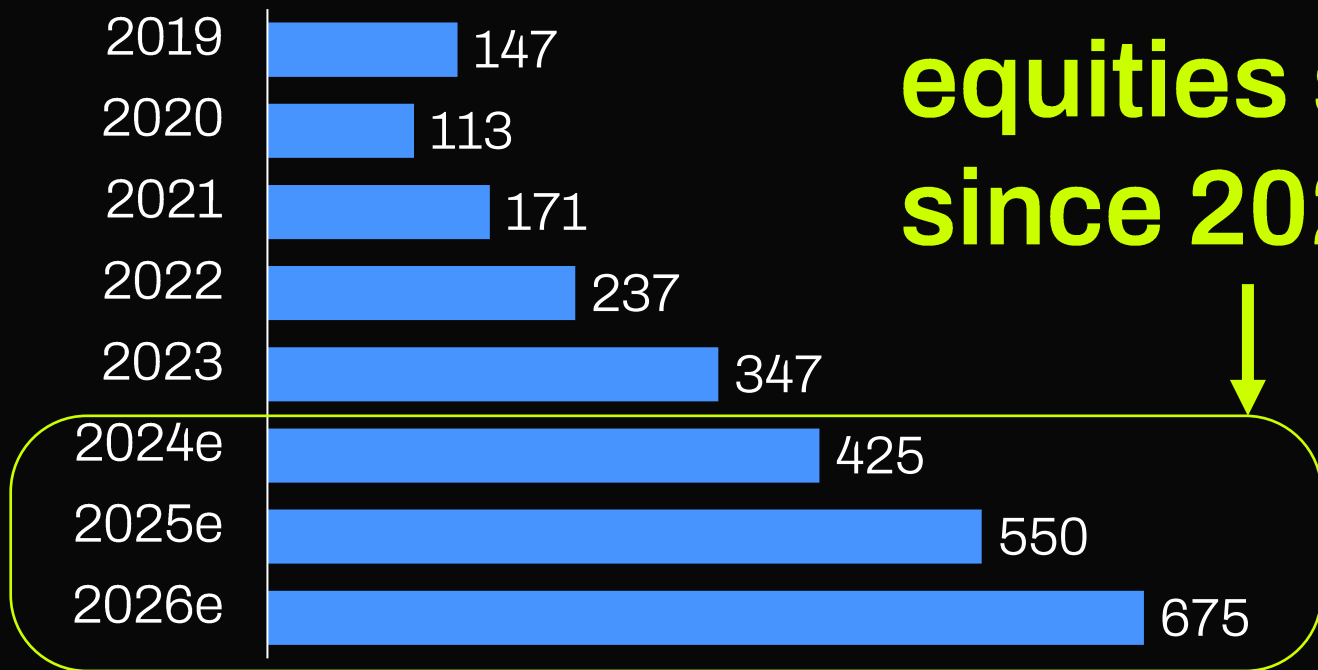
Annual inheritance, per IRS
(\$ billions)



Source: IRS ([link](#)) and 2024 to 2026 estimates per Fundstrat Research

INHERITANCE: Accelerated pace of inheritance in USA

Annual inheritance, per IRS
(\$ billions)



**Make sense why
equities strong
since 2023?**



WEALTH: Millennials likely to rotate away from Private Equity/Debt

Figure 3: The equity market value was USD 99.3 trillion at Q1 2026



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Illustrative | For Discussion Purposes

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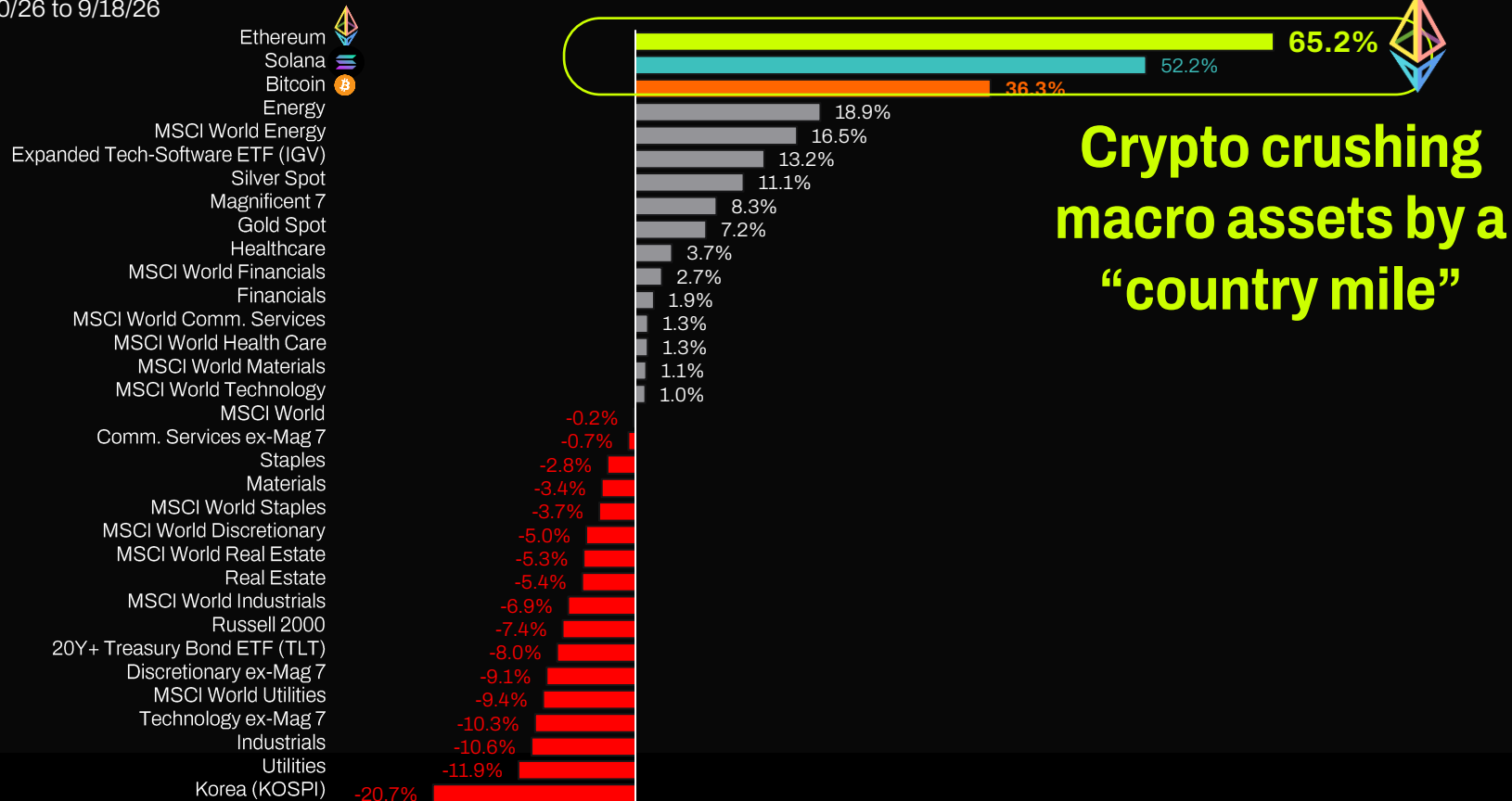
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**\$12 trillion
that can
rotate into
crypto
assets**

Asset Performance relative to S&P 500 since June 30, 2026

6/30/26 to 9/18/26

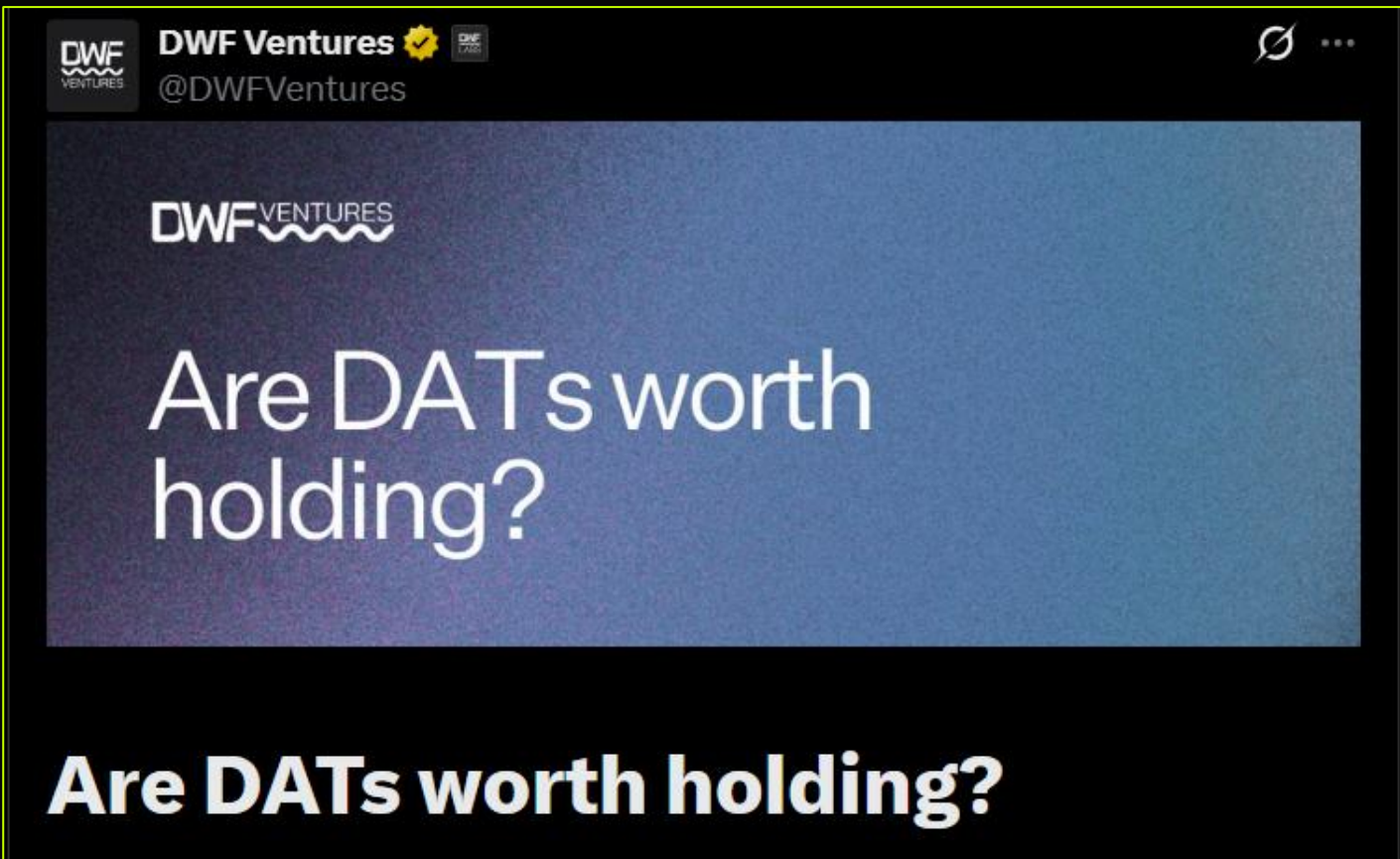


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DATS: Friends of crypto in a bull market



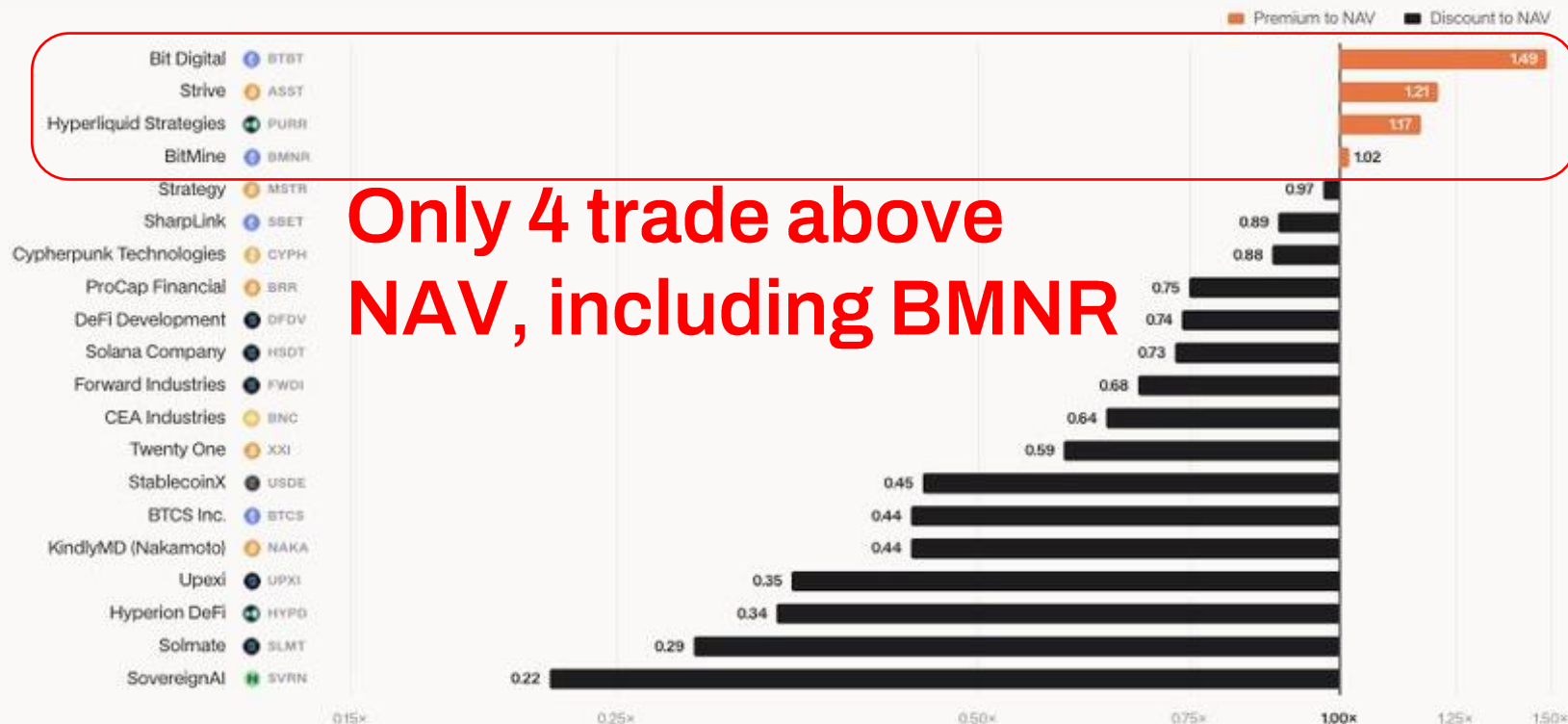


DIGITAL ASSET TREASURIES

Crypto Treasury Companies



Top 20 crypto assets NAV, ranked by mNAV (mNAV = market capitalization / crypto holdings NAV)

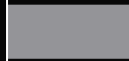


Only 4 trade above NAV, including BMNR



**In a bull, DATs
support L1**

DATS: Permanently reducing supply... just before next “bull”

		Crypto (\$ billions)	% of Network	
	Ethereum (ETH)	\$21.4	7.0%	
	Bitcoin (BTC)	108.7	6.5%	
	Solana (SOL)	2.4	3.3%	
	Hyperliquid (HYPE)	\$2.8	14.1%	
	Worldcoin (WLD)	0.1	7.5%	
	Zcash (ZEC)	0.4	1.7%	

DATS: Permanently reducing supply... just before next “bull”

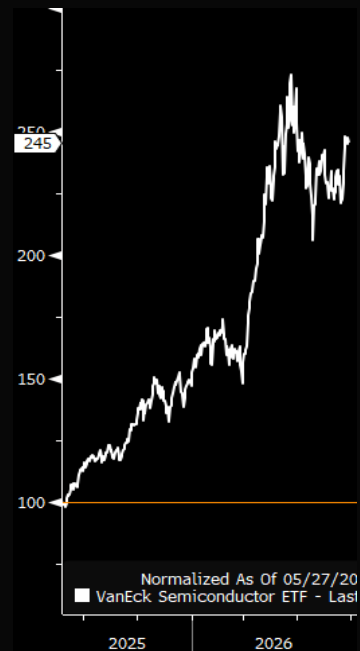
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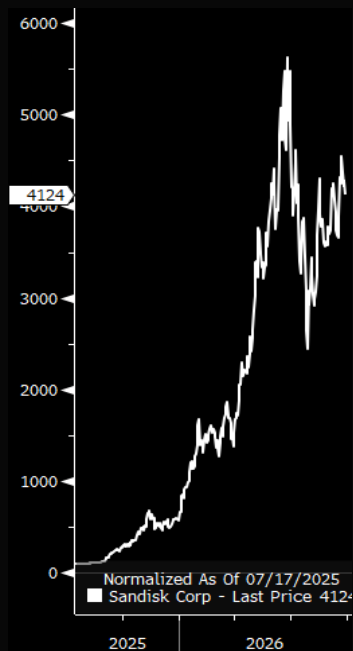
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ETHEREUM: Downstream to AI trade

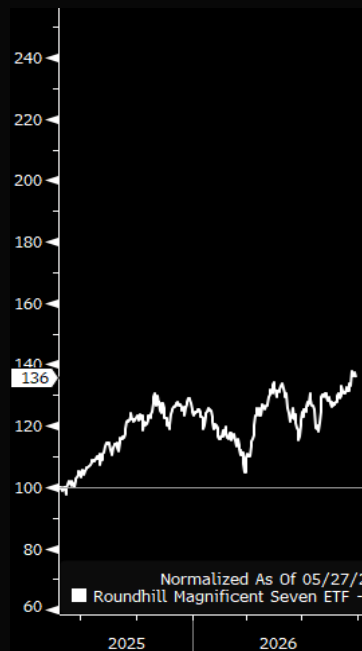
SMH



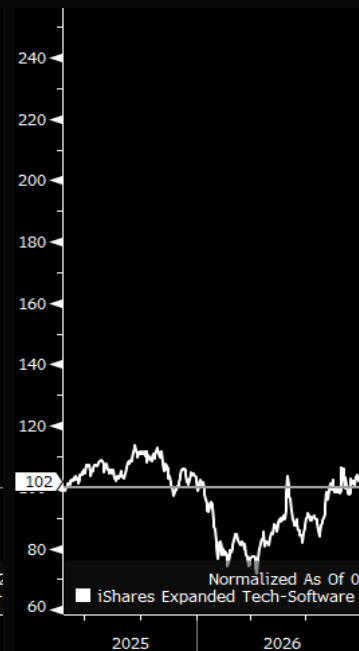
DRAM



MAGS



IGV

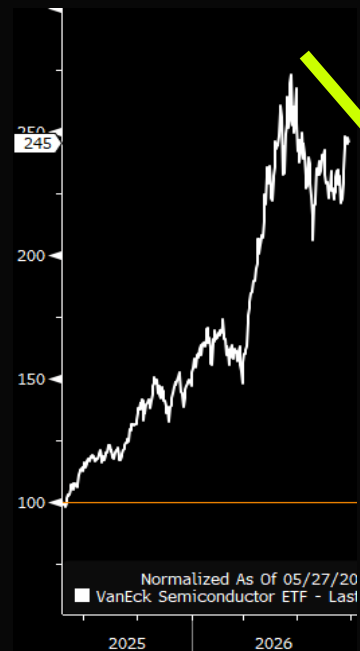


ETH

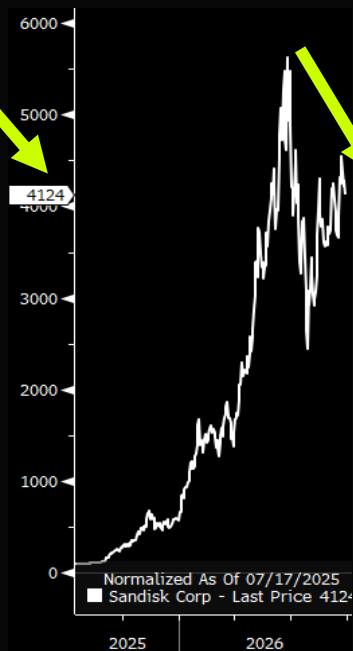


ETHEREUM: Downstream to AI trade

SMH



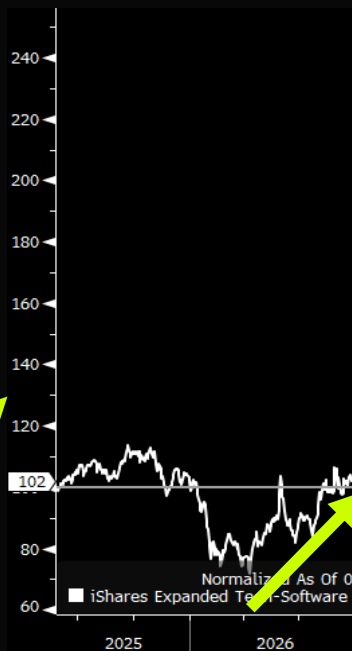
DRAM



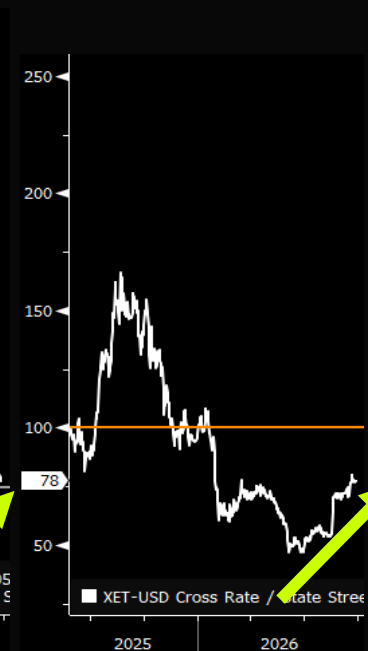
MAGS



IGV



ETH



"This is the grand unification of AI and crypto. AI agents are going to need money."

Marc Andreessen
(founder of a16z)

**Miles Deutscher** 
@milesdeutscher

Subscribe  

This, singlehandedly, is why I'm still bullish on crypto.

If you don't believe me, listen to Marc Andreessen (founder of a16z - the world's biggest VC).

Crypto x AI is going to be HUGE - and one of the best product-market fits we've ever seen.

"This is the grand unification of AI and crypto. AI agents are going to need money."

This is the future.


0:43

8:14 AM · Apr 10, 2026 · **116.8K** Views

 84  123  1K  470 

AI: AI agents can bypass “captcha”



AI: Keep humans in the loop

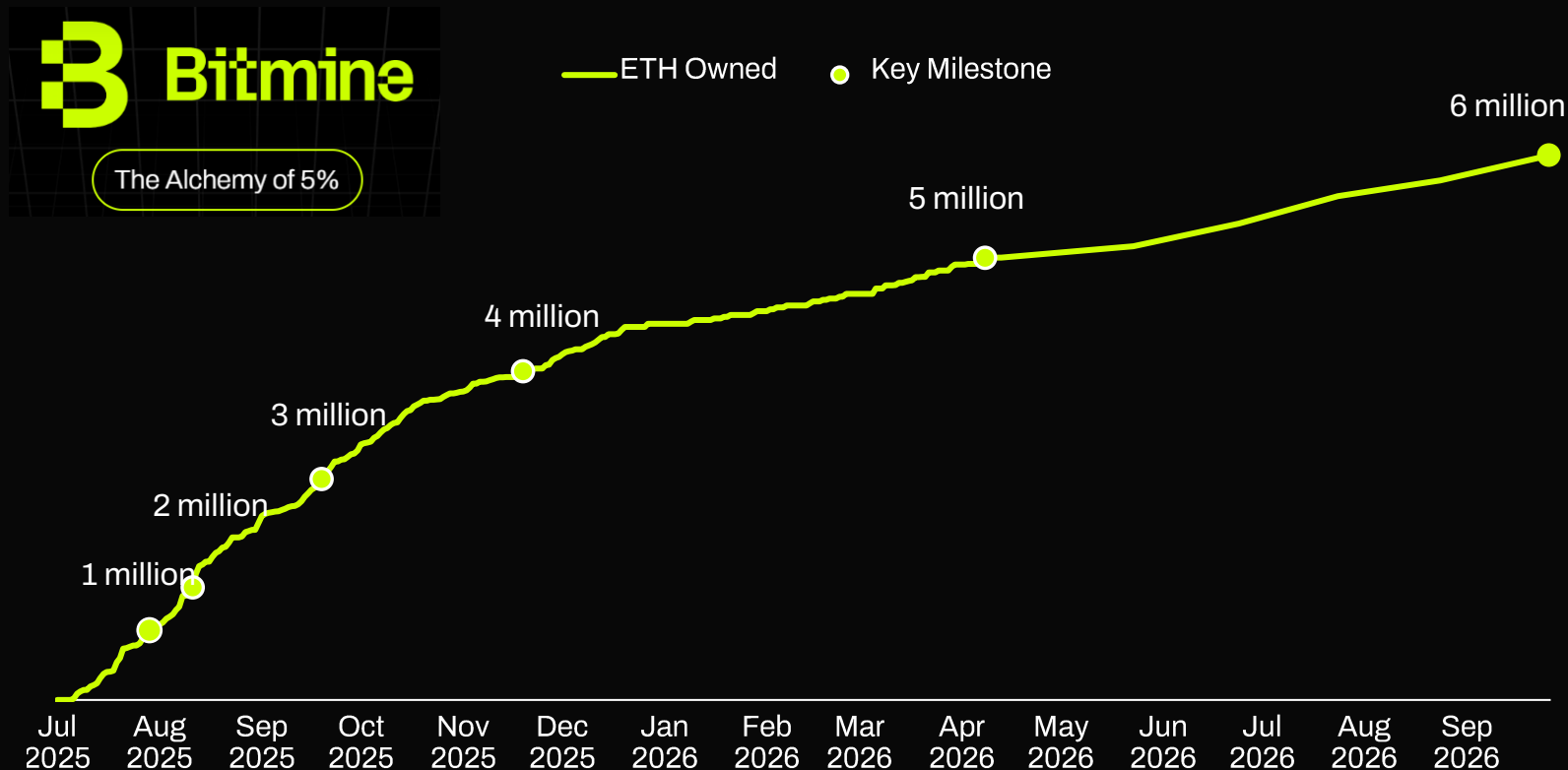
- Send unauthorized emails
- Take over our bank accounts
- Take over our social media
- Take control of our assets
- Get us fired
- AI creates its own banking system



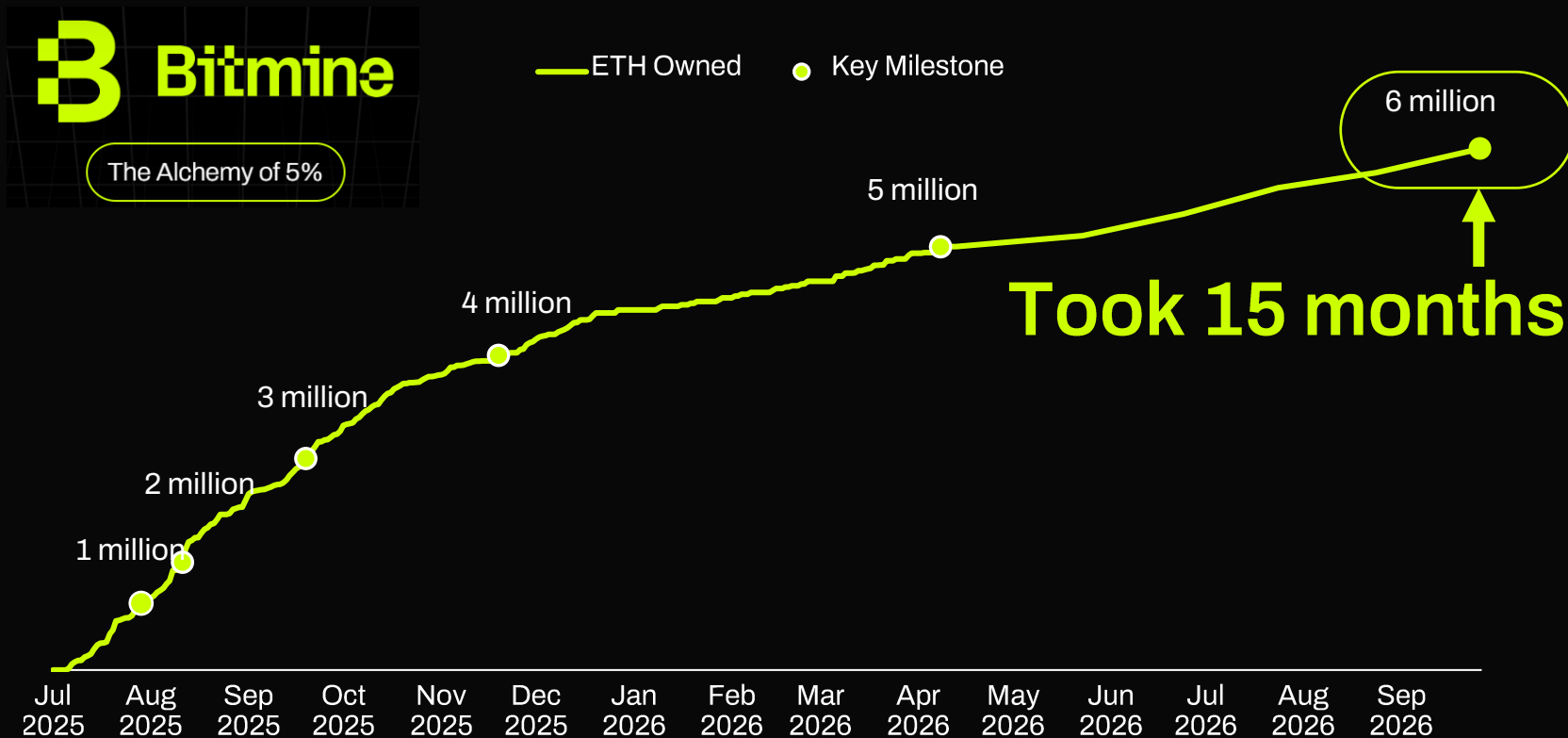
03

Bitmine outperforming
ETH in each cycle

ALCHEMY OF 5%: BMNR steadily advancing toward its 5% target



ALCHEMY OF 5%: BMNR steadily advancing toward its 5% target



ALCHEMY: Bitmine priorities as we near 5% of ETH

- Maintain maximum exposure to ETH in this bull market
- Optimize shareholder return
- Leverage substantial scale to optimize opportunities in tokenization and Ethereum ecosystem

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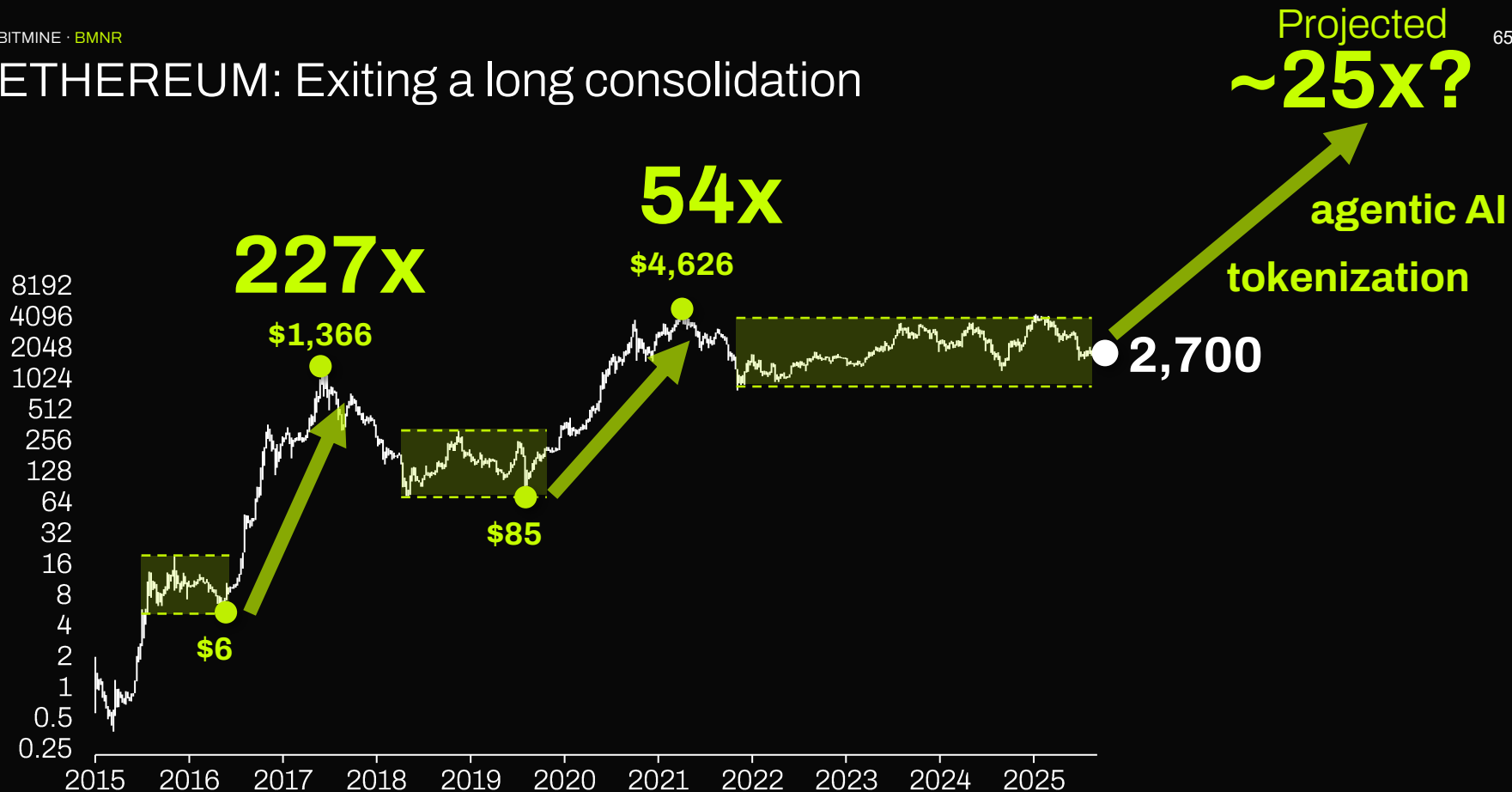
ETHEREUM: Exiting a long consolidation



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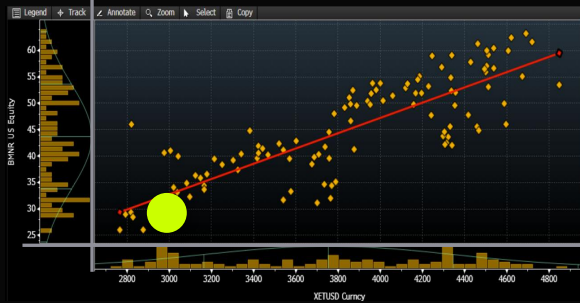
BMNR: Stock price historically follows ETH price

ticker:
BMNR



BMNR: Stock price historically follows ETH price

ticker:
BMNR



**Coefficient:
 $0.015 * \text{ETH} + \text{ETH/share accretion}$



BITMINE BMNR

BMNR: Stock price historically follows ETH price

68

\$4000 -
\$5,000

BMNR:
\$4,000-\$5,000

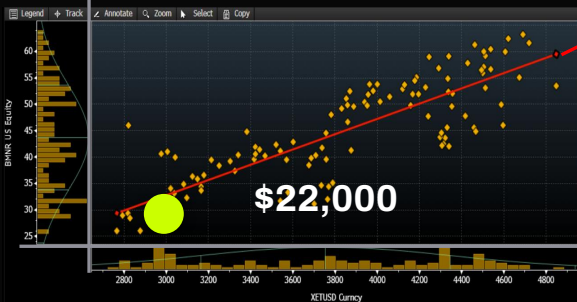
ticker:
BMNR

\$1,500

BMNR:
\$1,200-1,500

\$500

BMNR:
\$300-500



\$22,000

\$62,500

\$250,000

**Coefficient:

$0.015 * \text{ETH} + \text{ETH/share accretion}$



Illustrative Scenario Analysis Only. The stock price ranges shown are hypothetical and derived solely from assumed Ethereum price levels for illustrative purposes, and are not intended to represent price targets, forecasts, or guarantees of future stock performance. Actual stock price will depend on numerous factors and may differ materially. See Disclaimers.

ALCHEMY: Bitmine priorities as we near 5% of ETH

- Maintain maximum exposure to ETH in this bull market
- **Optimize shareholder return**
- Leverage substantial scale to optimize opportunities in tokenization and Ethereum ecosystem

DATS: DATS track the price of treasury asset... up or down



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BITMINE: Outperformed ETH by 53,500bp since inception

2025
June 30 to Dec 31

Outperforms
+48,100bp



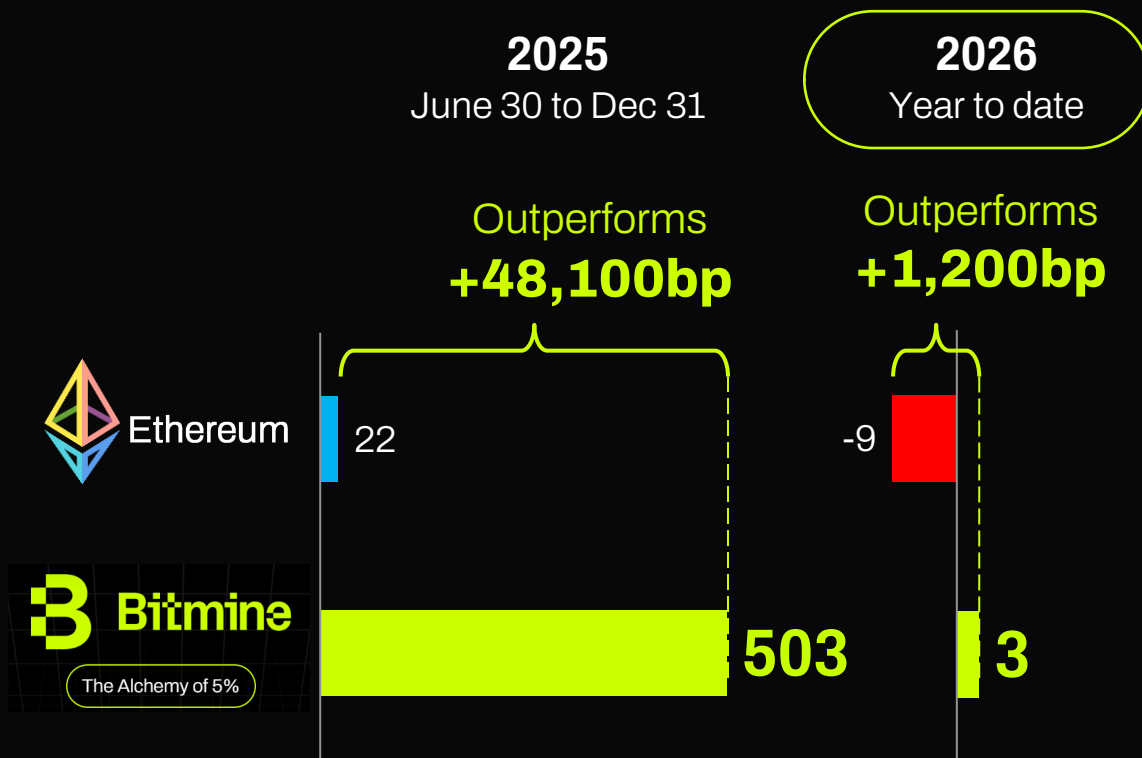
22



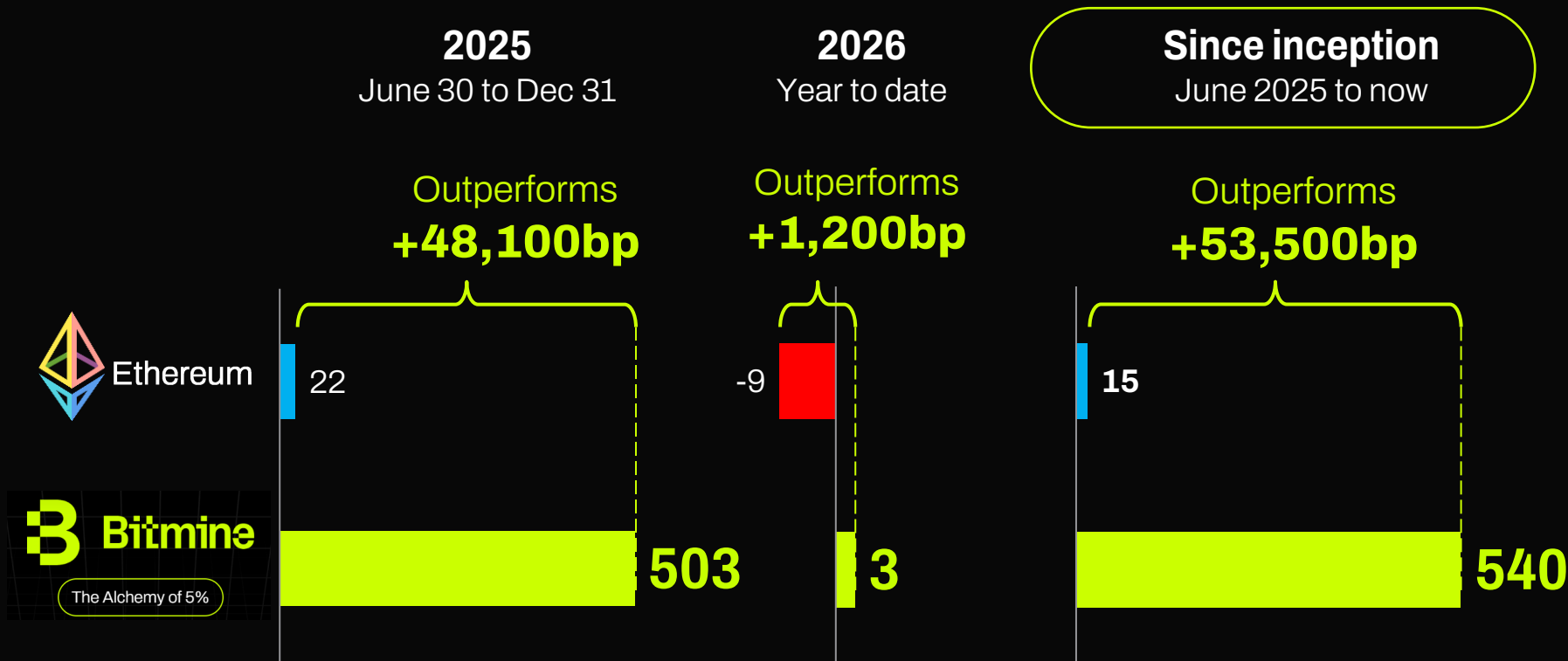
The Alchemy of 5%

503

BITMINE: Outperformed ETH by 53,500bp since inception



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BITMINE: Achievements in first year of operations

- Reached 6.0 million ETH, 4.9% of the ETH supply
- Launched MAVAN, the largest single-staker operator in the world
- Partnering with Ethereum foundation 2.0
- Set benchmark for ETH credit by issuing \$BMNP, ETH perpetual preferred
- Largest crypto treasury company buyback program ever authorized
- Moonshots including Beast Industries, Eightco, A+ and others
- Uplisted to Big Board NYSE
- Added to Russell 1000 Large-cap Index

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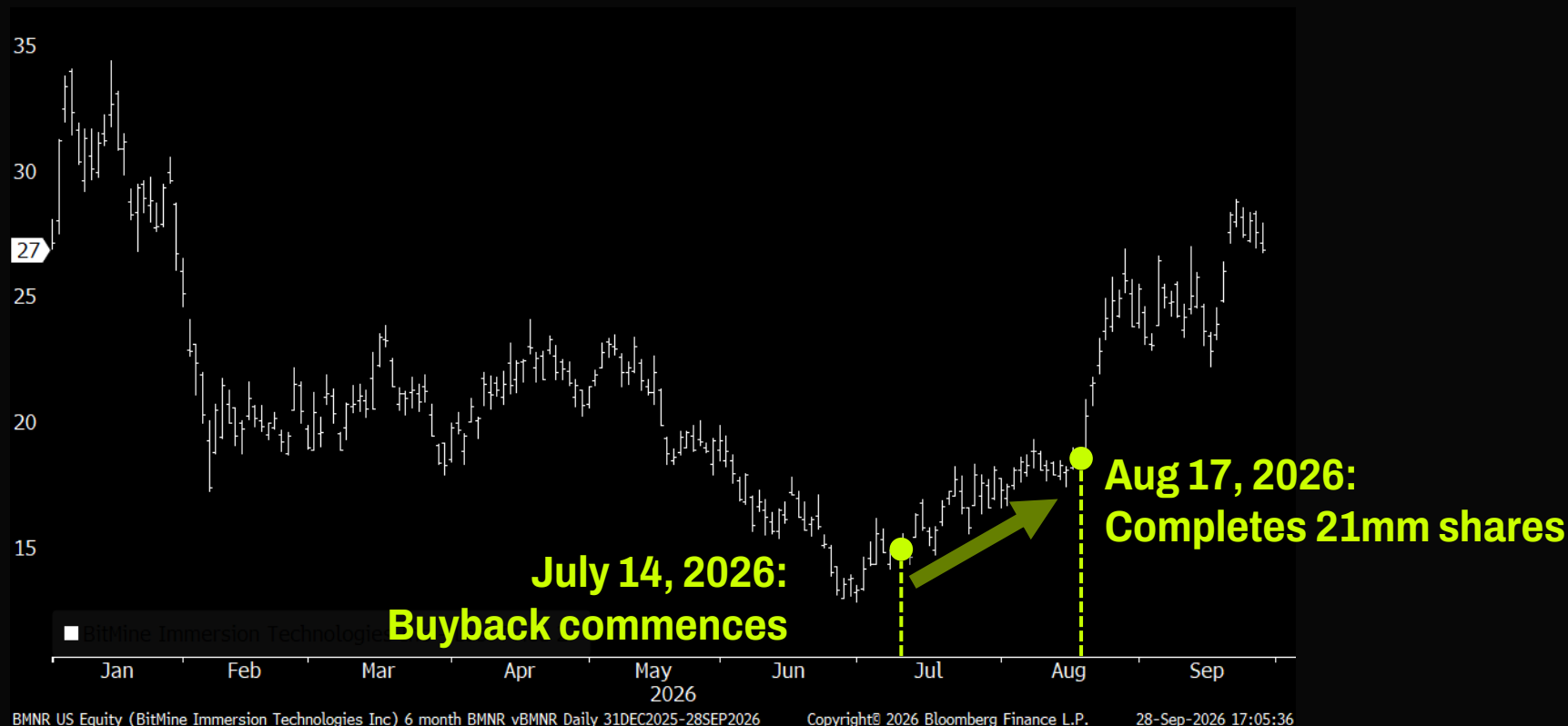
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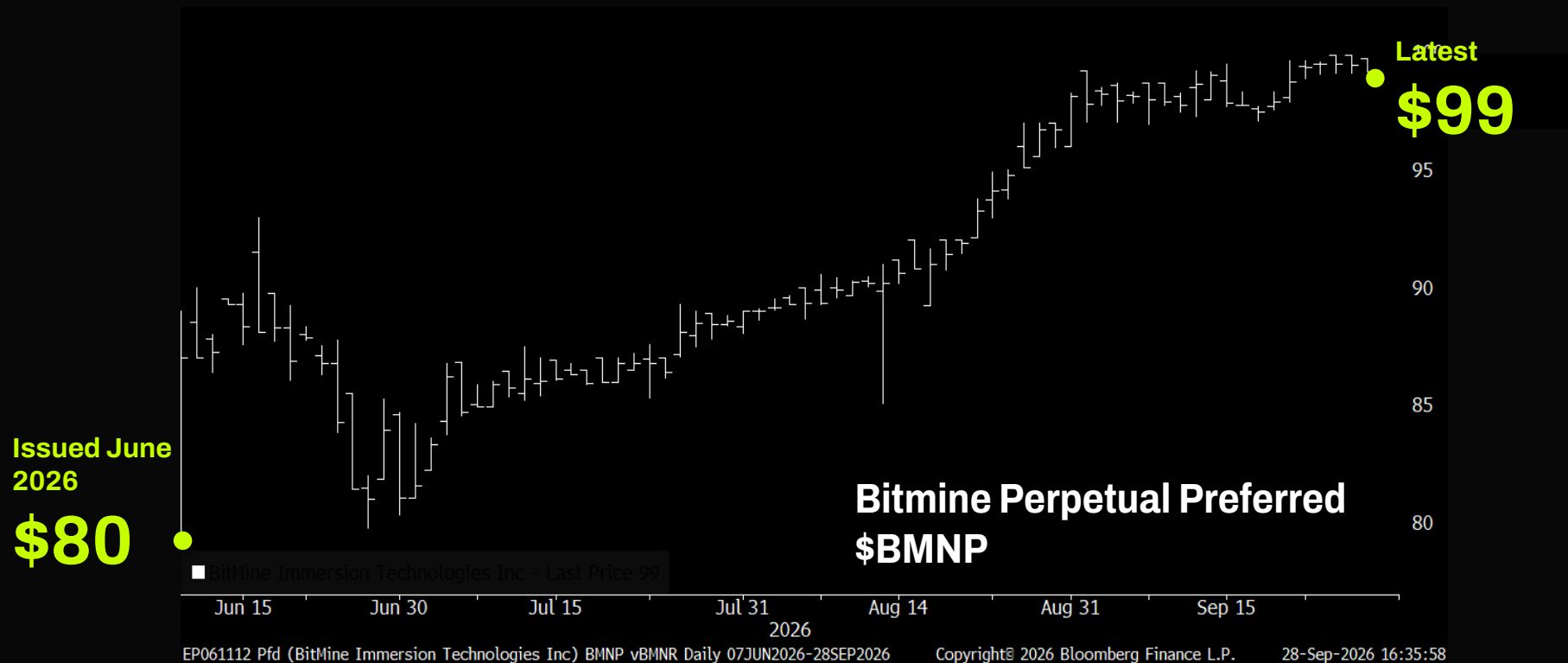
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PERPETUAL PREFERRED: Issued at \$80, currently \$99



CRYPTO CREDIT: Ethereum perpetuals lowest “cost of funds”

Dividend yield (%)

iShares Preferred
and Income
Securities ETF
(\$PFF)

Invesco Financial
Preferred ETF
(\$PGF)



\$BMNP



\$STRC



\$CHAD

5.92

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12.12

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Source: Bloomberg, Fundstrat

* Current yield as of 9/23/2026. Yields for the iShares Preferred and Income Securities ETF (\$PFF) and Invesco Financial Preferred ETF (\$PGF) are calculated based on the most recently announced dividend, annualized and divided by the current market price.

Illustrative | For Discussion Purposes

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ALCHEMY: Bitmine priorities as we near 5% of ETH

- Maintain maximum exposure to ETH in this bull market
- Optimize shareholder return
- **Leverage substantial scale to optimize opportunities in tokenization and Ethereum ecosystem**



MAVAN



Following

@MAVAN_BMNR  

@MAVAN_BMNR Follows you

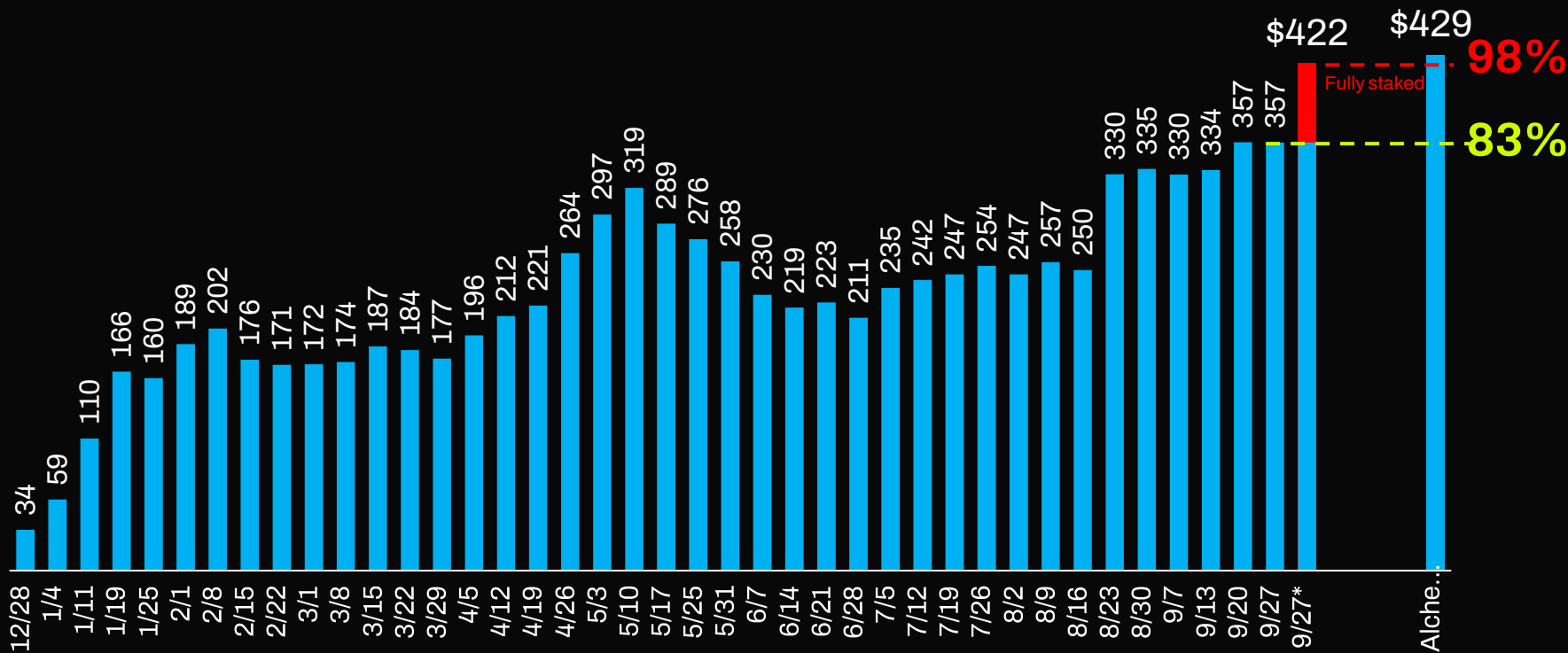
MAVAN is the largest single staking operation in the world, providing institutional-grade non-custodial staking services.

 United States  bitminetech.io/mavan  Joined April 2026 >

53 Following **1,930** Followers

STAKING: BMNR now staking over 5 million ETH as of Sep 27, 2026

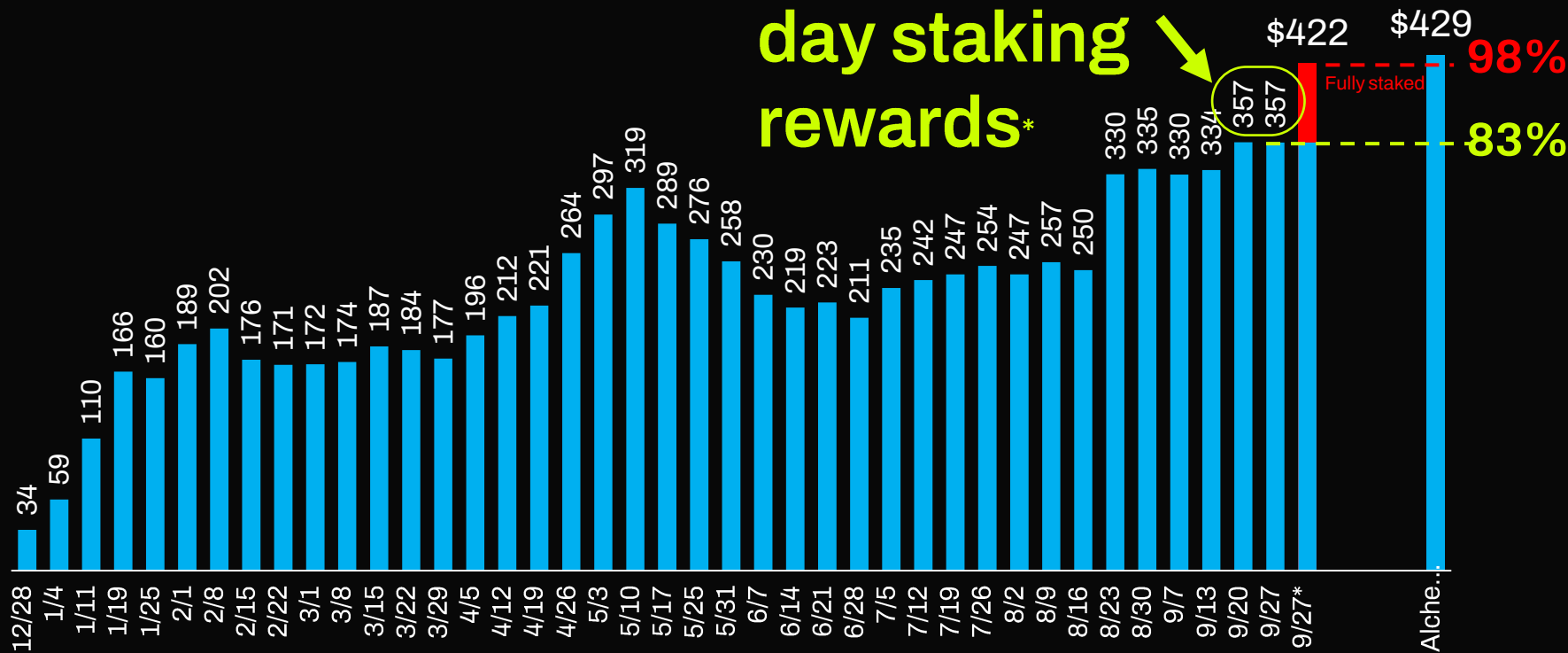
Annualized Staking Revenue by Week (\$ Million)



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Annualized Staking Revenue by Week (\$ Million)

**\$1 million per
day staking
rewards***

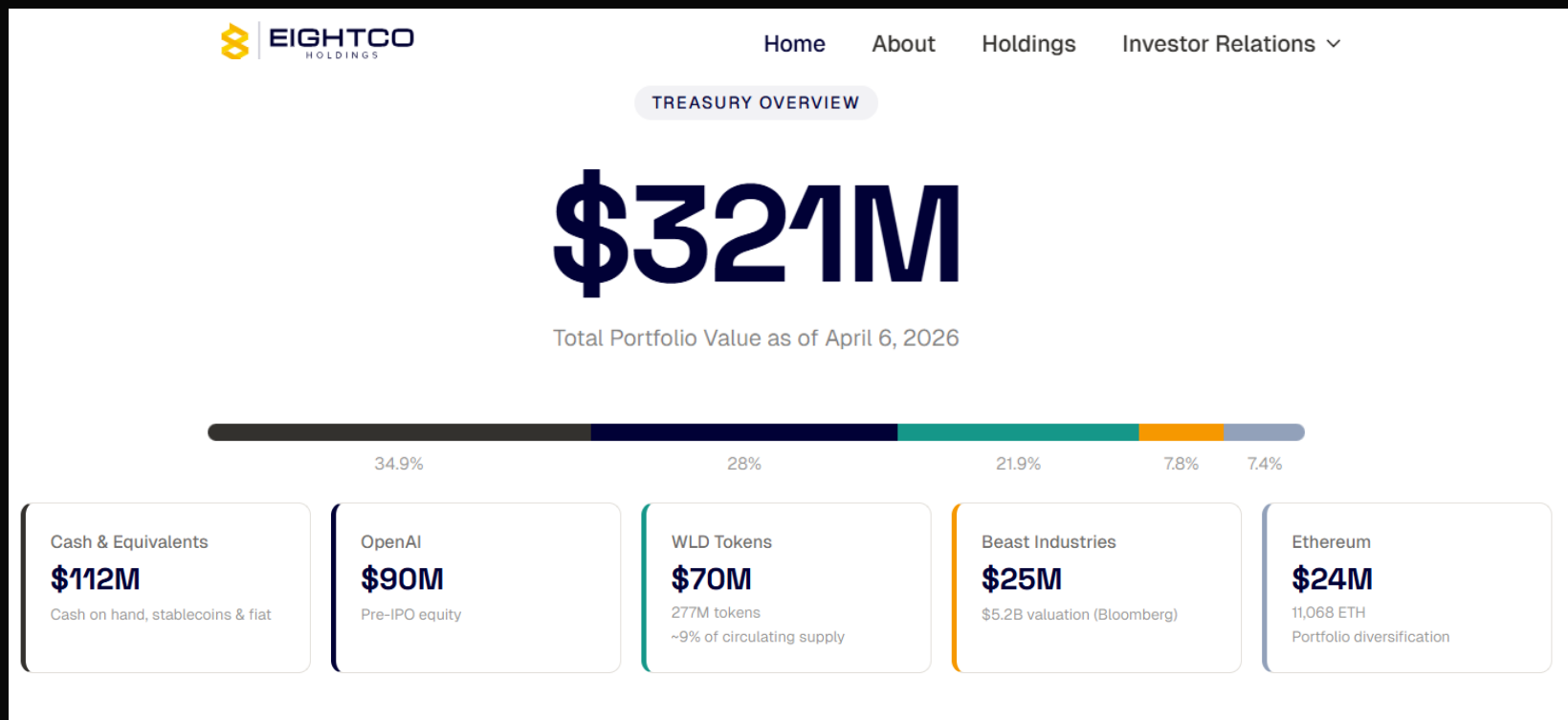


Source: BitMine, Stats are calculated based on BMNR weekly press release.

Illustrative | For Discussion Purposes

* Based on annualized weekly staking data as of Sep. 27, 2026. Not intended to represent GAAP revenue. Actual staking rewards fluctuate based on ETH price, network yield, and validator conditions. See the Company's SEC filings for more information.

MOONSHOT: Eightco



MOONSHOT: Eightco private holdings undervalued

VCX BY FUNDRISE**The public ticker
for private tech™**

1	Anthropic	20.7%
2	Databricks	17.7%
3	OpenAI	9.9%
4	Anduril	6.9%
5	Ramp	5.1%
6	SpaceX	5.0%
7	Epic Games	3.5%
8	Flock Safety	3.0%
9	dbt (Fivetran)	2.8%
10	Vanta	1.9%

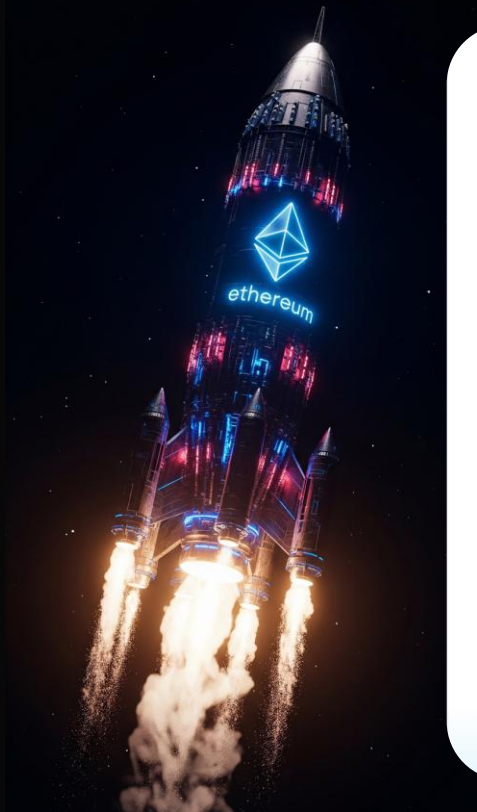
← **6X**
mNAV

**EIGHTCO**
HOLDINGS

1	OpenAI	28%
2	Worldchain	22%
3	MrBeast	8%
4	Ethereum	8%
5	Cash	34%

← **Under-
valued**

Newest Moonshot: Bitmine \$200 million investment **Beast Industries**



BEAST INDUSTRIES®



BEAST FINANCIAL: The next Robinhood-Sofi-Chime for GenZ

Generation	US Size	Leading institution
Baby Boomers	75	Schwab 
GenX	66	Blackrock Blackstone  
Millennials	75	Robinhood Sofi Chime   
Mr Beast <u>dominates</u>		
GenZ	69	Beast Financial Services 
GenAlpha	51	

“The big money is not in the buying and selling, but in the waiting.”



Charlie Munger
Vice Chairman,
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1924-2023

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Thank You!



Bitmine

The Alchemy of **5%**

NYSE: BMNR